

Accessibility and Social Inclusion in the UK

**Professor Karen Lucas** 



Roundtable Accessibility and Transport Appraisal OECD headquarters, 2 rue Andre-Pascal, Paris 75775 21-22 October 2019





### Outline

- 1. Why accessibility is important to social inclusion?
- 2. What do we mean by 'accessibility'?
- 3. UK accessibility planning approach
- 4. Some empirical examples
- 5. Critique of the UK-AP method
- 6. Conclusions



# Transport-related social exclusion



- 2003 SEU report identified problem of transport-related exclusion
  focused specifically on low income and disadvantaged social groups
- A significant proportion of people are unable to access key lifechance opportunities – work, learning, health, social
- Key affected groups carless households (50% of lowest income quintile – 20% of total population)
- Worst affected groups rural poor and residents of peripheral urban social housing estates plus lone parents, teenagers, old people, disabled, ethnic minorities
- Main problems lack of local services, inadequate transit services, no alternative transport, cost of fares, lack of information.



## What do we mean by 'accessibility'? UNIVERSITY OF LEEDS

- 1. Access to (public) transport
  - 1. Coverage
  - 2. Affordability
  - 3. Safety
  - 4. Reliability
- 2. Access to places
  - 1. Which destinations?
  - 2. What distances/travel times
  - 3. For who?

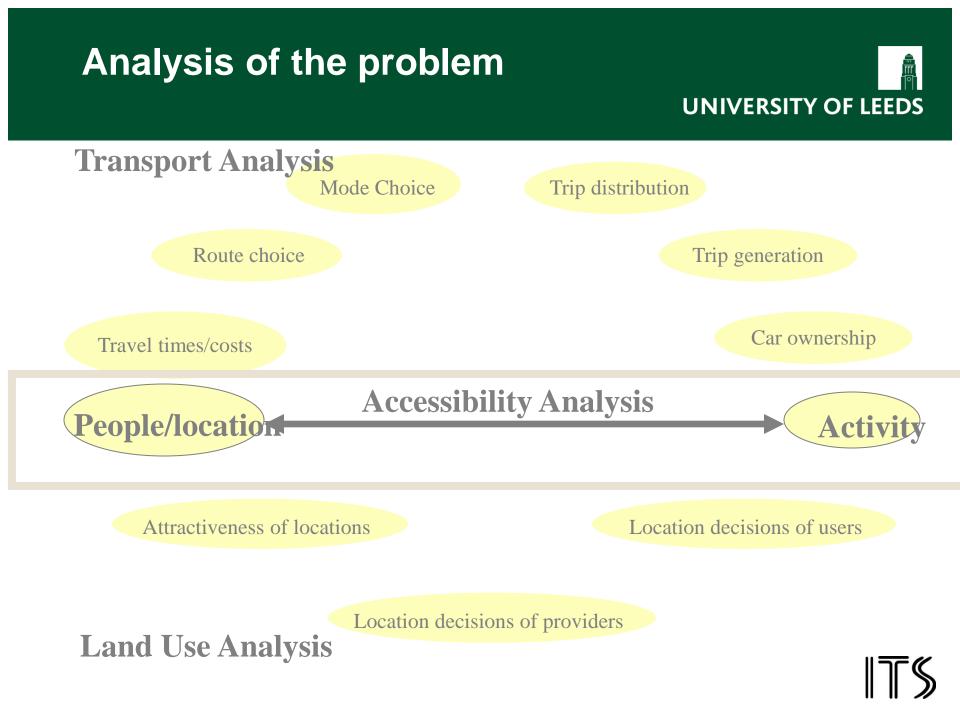
It can REPLACE journey time savings as a policy metric but including both is often DOUBLE-COUNTING

## Accessibility Planning in the UK



- 1. Analyse the problem
  - Strategic and local area (GIS-based) assessments
  - Based on public transport journey times from deprived (IMD) areas to key destinations
- 2. Evaluation of policy options
  - Local joint-delivery stakeholder partnerships
  - Critical assessment of public transport network
  - Cross partnership resource audit of other transit options e.g. flexible transit
  - Identify funding sources for new projects
- 3. Joint local action plan with identified accessibility targets and key deliverables
- 4. Monitoring and evaluation of social inclusion outcomes







- 1. Accessibility has been mainstreamed and embedded within in local transport planning sector
- 2. Accessibility is audited annually by DfT and the metrics are published
- 3. Better defined and more refined metrics and indicators have been agreed nationally
- 4. Improved spatial datasets and analytical tools have been developed and made available over last 10-15 years
- 5. More methodological techniques and empirical case studies are available



### DfT Access to Services statistics



#### Map of accessibility to jobs within 45 minutes by public transport

Spatial pattern Poor Public Transport Accessibility & Deprived Neighbourhoods (2015, LSOA-level)

	LSOA urban-rural classification		working age (age 16-74) population	
quadrant	urban	rural	abs.	%
quadrant 4	5,195	220	7,114,598	17.81%
quadrant 3	8,544	47	10,038,675	25.12%
quadrant 2	7,221	3,786	13,166,264	32.95%
quadrant 1	6,286	1,545	9,635,859	24.12%
total	27,246	5,598	39,955,396	100.00%

Legend

Q4 High Access (4-10) - High IMD (6-10) Q3 High Access (4-10) - Low IMD (1-5) Q2 Low Access (0-3) - High IMD (6-10) Q1 Low Access (0-3) - Low IMD (1-5) 57% of working age population live in areas with low public transport access to jobs (5000+) and 24% are also in areas of high deprivation

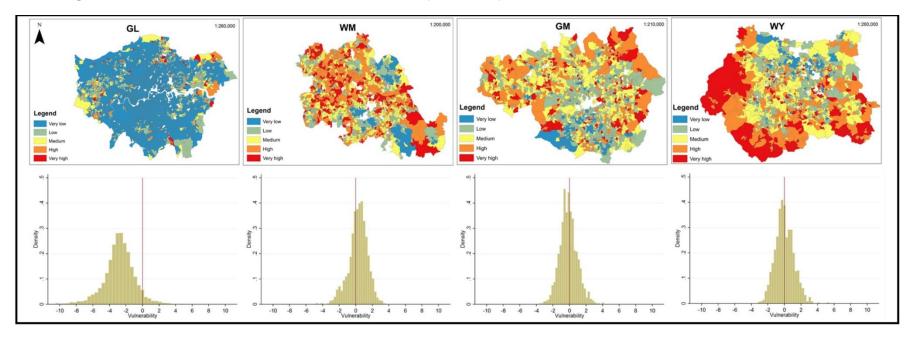
Source: Analysis by Jeroen Bastiaanssen 2018 – for GOS Future of Mobility Report



### Index of transport poverty



Based on a composite indicator of i) expenditure on fuel, ii) income levels, iii) walking and public transport accessibility to key services



Great London West Midlands Greater Manchester West Yorkshire

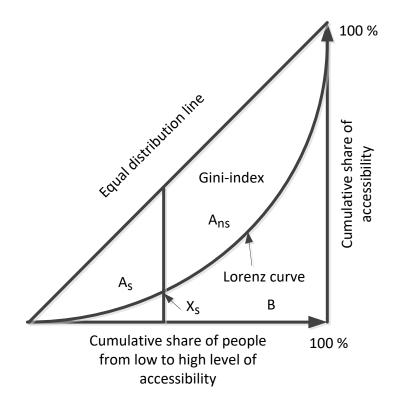
Source: Analysis of MOT data by Giulio Mattioli and Ian Phillips, 2018

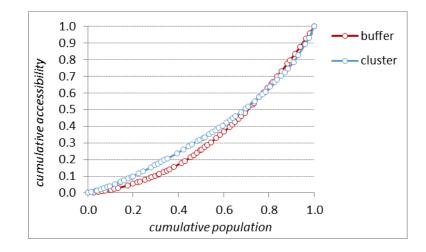


### Use of the Gini Index for accessibility UNIVERSITY OF LEEDS

To compare people within an area

#### Or between different cities

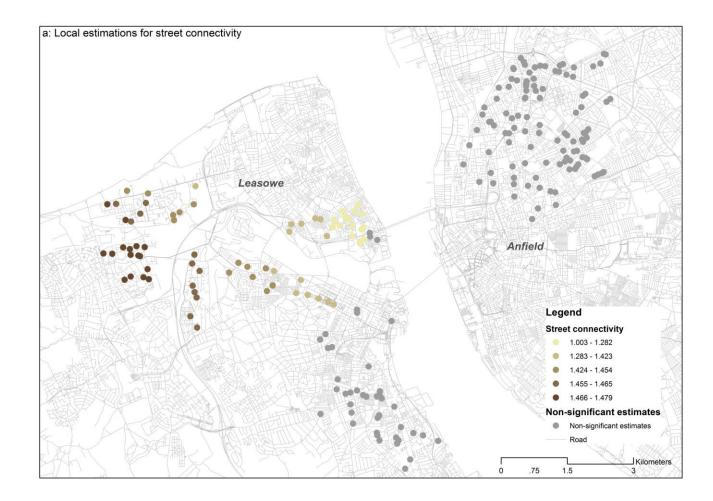




# ITS

# Geographically weighted regression analysis





### Some cons about UK approach



### BUT

- There are no set standards for accessibility
- Analysis is usually only undertaken for major new projects (& embedded within traditional CBA, which can lead to double counting)
- Local accessibility deficits are not assessed (& no local funding to address identified shortfalls)
- Land us planning is largely not controlled for accessibility
- Service closures (both transport and land use) and changes are not being assessed for accessibility impact



## **Critique 1: contextual**



- Unreliable and unstable commercial bus networks with no local authority control over services outside London
- Grossly inadequate funding for socially necessary but commercially non-viable services
- Lack of concessionary fares strategy outside of London (other than for elderly and disabled travellers)
- Legislative difficulties and capacity issues within the Community
  Transport sector
- Lack of stable funding streams for new local transport initiatives
- Transport is not conceptualised as a social policy problem outside the transport sector
- No metrics for the evaluation of social impacts of transport policies

## **Critique 2: conceptual**



- 1. It often isn't really about transport at all
  - E.g. Poor skills matches with available local employment opportunities
  - Other duties and responsibilities which restrict people's ability to travel
  - Housing and planning policy putting people in the wrong places

### 2. It can be about transport but not related to accessibility

- High cost of transport fares or long travel times compared to the low wages offered
- Issues of high incidence of crime and fears for personal safety when walking (especially at night)
- 3. Disempowerment in local transport decision-making
  - There is very little opportunity for citizens to have a say in the transport process leading to inappropriate solutions

# **Critique 3: Methodological**



- 1. The UK method focused too much on places and transport instead of on people and activities
  - Most analyses assumed a homogeneity of local needs within areas and did not disaggregate by population sub-groups
  - Datasets didn't include enough local knowledge about micro service delivery issues and people's location preferences
  - Activity windows of opportunity were not considered
- 2. Capacities and capabilities were absent from analyses
- Affordability and cost of travel relative to incomes were also absent
- 3. The method was too 'black-box' and it was difficult for policy-makers to understand what lay behind the GIS outputs
- 4. The method was insufficiently fine-tuned to capture micro changes in provision e.g. a new local minibus service



### Conclusions

### Accessibility and participation

- It is about connecting people to places, but not only this
- It is also about what they can **do** there, i.e. places with opportunities for participation
- Land use planning plays a vital especially creating accessible home locations
- It is also about the condition and quality of those connections crime, environmental wellbeing, public transport service quality, etc.

### Accessibility and social inclusion

- Social inclusion is a multi-faceted phenomenon of which accessibility is only one part, also to consider:
  - Physical location of housing, goods and services
  - Levels of connectivity, choice, quality, comfort
  - Skills and cognitive abilities & willingness to travel