

# 7th ITF Transport statistics meeting 21-22 October 2021

# EU Transport policy - Recent policy developments and data needs

Iuliana Lupu, DG MOVE

# The European Green Deal

- ➤ December 2019
  - ➤ by 2050 transport emissions should be 90% lower than in 1990 to achieve climate neutrality
  - ➤ Communication underpinned by detailed analysis and modelling



# Sustainable and Smart Mobility Strategy

#### **KEY ELEMENTS**

- Three objectives: making the European transport system more sustainable, smart and resilient
- 10 flagship areas with key milestones
- Action plan with a list of concrete policy actions
- Comprehensive Staff Working Document

## Milestones -2030/35

By 2030

- Min. 30 million zero-emission cars and 80 000 zero-emission lorries in operation
- Min. 100 climate neutral cities
- Scheduled collective travel under 500 km should be carbon-neutral within the EU
- Doubled high-speed rail traffic, rail freight traffic increases by 50%
- Transport by inland waterways & short sea shipping increases by 25%
- Rail & waterborne-based intermodal will be able to compete on equal footing with road-only transport in the EU
- Paperless freight transport
- Automated mobility deployed at a large scale
- Integrated electronic ticketing
- Operational multimodal Trans-European Transport Network equipped for sustainable and smart transport with high speed connectivity (core network)
- Zero-emission ocean-going vessels ready for market

By 2035

Large zero-emission aircraft ready for market



### Milestones – 2050

By 2050

- Nearly all cars, vans, buses as well as new heavy-duty vehicles will be zeroemission
- Doubled rail freight traffic, tripled high-speed rail traffic
- Transport by inland waterways & short sea shipping increases by 50%
- External costs of transport within the EU will be covered by the transport users
- Death toll for all modes of transport in the EU close to zero
- Operational multimodal Trans-European Transport Network equipped for sustainable and smart transport with high speed connectivity (comprehensive network)

Sustainable transport Smart transport Resilient transport

F1:Uptake of zero-emission vehicles

Revision of the Roadworthiness Package

Directive on the Deployment of Alternative Fuels Infrastructure



F2: Zero-emission airports and ports

FuelEUMaritime & ReFuelAviation



Airport Slots Regulation & Airport Charges Directive

F3: Sustainable interurban and urban mobility

Urban Mobility Package

F4: Greening freight transport

Rail Corridor Initiative

**NAIADES III** 

F5: Pricing carbon

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F6: Connected and automated mobility

Revision of the Directive on Intelligent Transport Systems

**Multimodal Digital Mobility Services** 

Revision of the Directive on Harmonised River Information Services

F7: Innovation and Data for smart mobility

Develop a common mobility data space

Review of the framework for interoperable rail data sharing

Regulatory framework to access car data to mobility services

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F8: Reinforcing the single market

Revision of the TEN-T Regulation

Crisis contingency plans

Revision of the Air Services Regulation

Assess the impact of the Covid-19 pandemic

F9: Just and fair mobility

Review of the passenger rights regulatory framework

Train driver certification

Revision of the Code of Conduct for CRS

F10: Safety and security

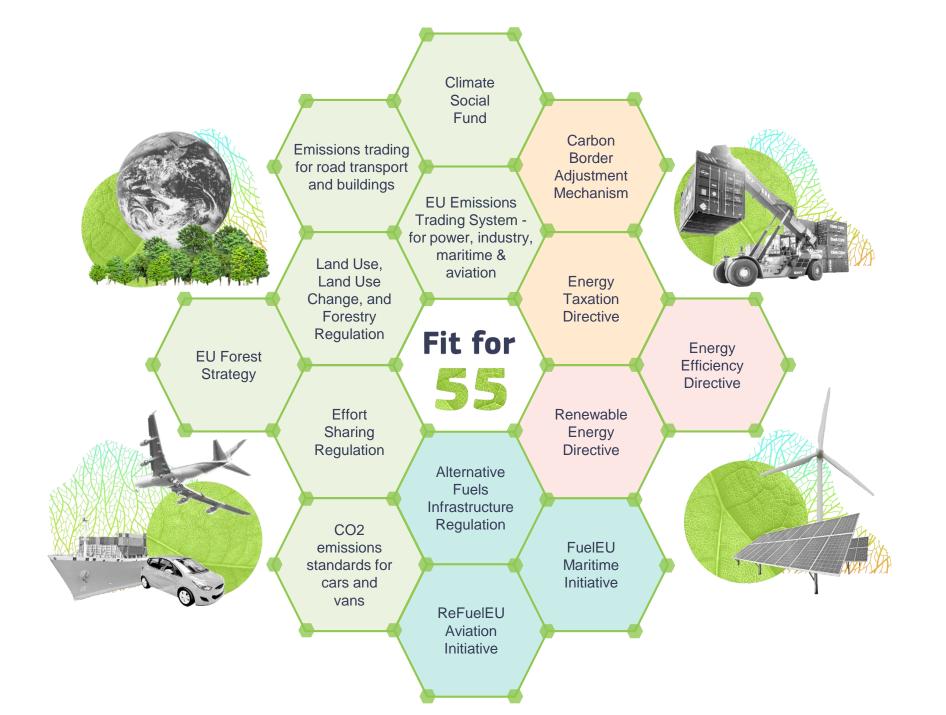
Revision of the Directive on cross-border enforcement of road sanctions

Revision of the Driving Licence Directive

Revision of the maritime safety framework

Revision of EMSA mandate

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### Architecture of the package

#### **Pricing**

Stronger Emissions Trading
System including in aviation

Extending Emissions Trading to maritime, road transport, and buildings

Updated Energy Taxation
Directive

New Carbon Border Adjustment Mechanism

### **Supporting measure**Social Climate Fund

#### **Targets**

Updated Effort Sharing Regulation

Updated Land Use Land Use Change and Forestry Regulation

Amended Renewable Energy Directive

Amended Energy Efficiency
Directive

#### **Rules**

Stricter CO2 performance for cars & vans

New infrastructure for alternative fuels

ReFuelEU: More sustainable aviation fuels

**FuelEU: Cleaner maritime fuels** 



### Use of statistics

Policy-making, monitoring

• <u>EU Transport in Figures</u>

Sources: Eurostat, ACEA, UIC, UNECE,

ITF-OECD, national sources, estimations;

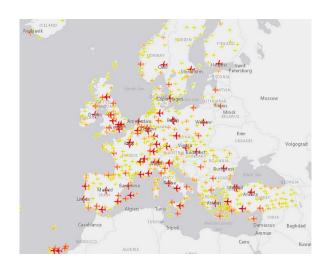
#### **European Alternative Fuels Observatory**

- -alternative fuel infrastructure and fleet data
- -new phase: improve user-friendliness, extend the scope to other modes of transport.





### Atlas of the Sky



# TENtec Interactive Map Viewer



# Data needs (1)

- Passenger mobility indicators: average travel distance and time, vehicle occupancy rate, trips by mode of transport (including active and new modes), by mode of operation (sharing/pooling/rental);
- Data on public transport
  - Passenger transport by busses and coaches, tram and metro, IWW.
- Road freight transport: transport by light utility vehicles (goods vehicles with a maximum mass up to 3.5 tonnes);
- Data on alternative fuel infrastructure and equipment per type of fuel (road, maritime, rail, aviation);
- Data on intermodal transport (e.g. number of transhipment per mode, short sea shipping intermodal transport, comparable ITUs across modes).

# Data needs (2)

- More breakdowns:
  - Data by origin/destination across all transport modes, by distance class, etc;
  - Data at port level (IWW)
  - More detailed economic and employment data for the transport sector: e.g. GDP and employment for land transport broken down by road and rail;
- Energy efficiency indicators: link between transport activity and energy consumption;
- Better geographical coverage: all EU countries (voluntary data collections), cross-border transport, cities and urban areas;
- Improved timeliness and higher frequency;
- Harmonisation of methodologies and definitions: e.g. aligning methodologies for the modal split indicators;

# Study on new mobility patterns

- Task 1: EU-Wide Passenger Mobility Survey: trip characteristics and mobility activity by mode of transport; fieldwork finished in August.
- Task 2: Targeted Survey on Urban Logistics: composition and the mileage of the fleet, the corresponding activity, the fuel/energy consumption and the carbon footprint as well as the air pollutant emissions of their activities in the city and their future plans to achieve low emissions logistics; fieldwork on-going;
- Task 3: Development of a consistent dataset for quantitative analysis: update of the TRACCS database
  - Road, rail, aviation and waterborne (passenger and freight): Detailed information: stock, new registrations, mileage, activity data (pkm, tkm), occupancy rate/load factors, fuel consumption and emissions, economic data (ticket prices, fuel prices, taxation).



# Thank you for your attention!

`Further background:

<u>Transport emissions | Climate Action (europa.eu)</u>

Q&A: Sustainable transport, infrastructure and fuels (europa.eu)

Mobility Strategy | Mobility and Transport (europa.eu)

