

Transport initiatives and evidence needs for policy making

Paolo BOLSI
DG MOVE - Unit A3
Economic Analysis and Impact Assessment

International Transport Forum 3rd statistical meeting 17-18 March 2016



The 2011 White Paper strategy 4 "i"s, 40 actions and 10 goals

nternal market: Create a genuine Single European Transport Area by eliminating all residual barriers between modes and national systems.

EU research needs to address the full cycle of

research, innovation and deployment in an

integrated way.

EU transport infrastructure policy needs a common vision and sufficient resources.

The costs of transport should be reflected in its price in an undistorted way.

Opening up third country markets in transport services, products and investments continues to have high priority.



Mid-term review of the 2011 White Paper on Transport

The intention is to take stock of the progress and to assess the validity of the analysis of the situation in transport sector as well as trends, priorities and targets that were identified in 2011.

The consultation process involved the European Parliament and the Council, the European Economic and Social Committee and the Committee of Regions, industry associations, public authorities as well as citizens.

The implementation report is foreseen to be published this year.



Decarbonisation of Transport

A mix of policy instruments foreseen to achieve a lasting and sustainable decarbonisation of the transport sector and to make a key contribution to the goals of the Energy Union.

Promoting and supporting a combination of **low carbon energy use in transport** (including deployment of electric vehicles, second and third generation biofuels and other alternative, sustainable fuels), increased energy efficiency and intelligently managing transport demand.

Consisting in an integrated and systemic approach, as emphasized in the recent State of the Energy Union.

A communication on decarbonisation of transport is currently planned for 2016.



State of the Energy Union

The State of the Energy Union observes the progress made towards building the Energy Union, and highlights the issues where further attention is needed.

It also brings together a series of Commission reports and initiatives in an integrated way.

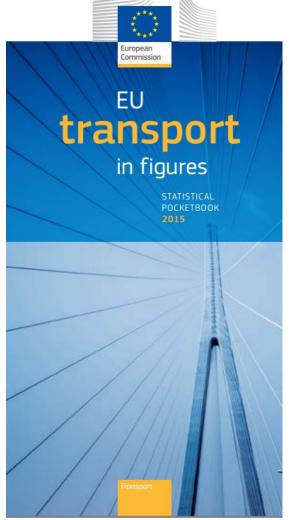
It includes **28 National Factsheets** with statistical indicators on the five dimensions of the Energy Union, including transport (<u>link</u>).

Significant needs for data and indicators on:

- Energy efficiency in transport;
- Alternative fuels vehicles and infrastructure.



EU Transport in Figures



A statistical pocketbook published yearly by DG MOVE with data for the 28 member states, the EFTA, the candidate countries and others (link).

Contains information on transport performance, infrastructure, stock of vehicles, safety, energy and environment, collected from various sources.

2016 version expected this summer.



EU transport scoreboard

Quality of railroad infrastructure

Choose an indicator Investments and infrastructure Quality of railroad infrastructure (1) **Investments and infrastructure** Quality of port infrastructure Quality of Air transport infrastructure Quality of roads LT Average time to import/export by Completion of TEN-T Road Core Network Completion of TEN-T Conventional Rail Core Network Completion of TEN-T High Speed Rail Core Network Rating based on a survey by the World Economic Forum, using a scale from 1 (extremely underdeveloped) to Completion of TEN-T Inland 7 (extensive and efficient). EU28 values are simple averages of the scores for the 28 Member States. Waterways Core Network Source: World Economic Forum Global Competitiveness Report

An interactive tool to compare Member States performances across a set of 29 indicators (<u>link</u>).

4 different areas:

- Internal Market,
- Investment and infrastructure,
- Energy union and innovation,
- People.



Thank you for your attention

