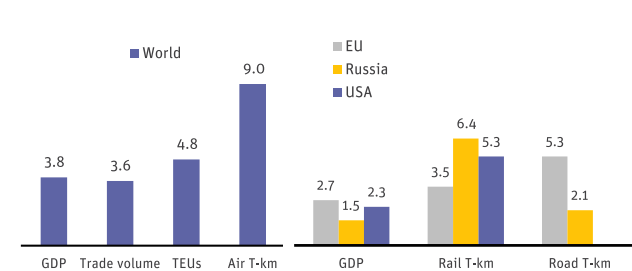


## Strengthening growth in freight transport in 2017

The global GDP grew by 3.8% between 2016 and 2017, rising at a slightly higher rate than the year before. The GDP in most advanced economies expanded by 2.3%, while the GDP in emerging and developing economies increased at a slightly higher pace with respect to the previous years (4.8%). World trade volume grew 3.6%, which is double the rate of growth for 2016. World container traffic (measured in TEUs) and air freight tonne-km increased by 4.8% and 9.0% respectively in 2017, which is a notable rise particularly for air freight with respect to the previous year (3.8%). Preliminary estimations for 2017 data from the International Transport Forum show an increase of rail freight across the board, with Russia rising 6.4%, the US rising 5.3% and the EU rising 3.5%. Road freight tonne-km has also continued to expand in the EU area (+5.3%) and there is a slow but steady recovery in Russia (+2.1%), according to preliminary estimates.

### GDP, trade and freight transport in 2017 (% change from the previous year)

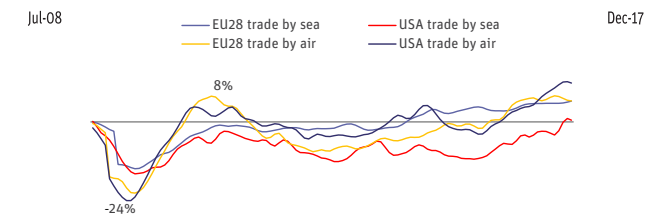


Sources: International Transport Forum, except world GDP (IMF), trade volume (WTO), world container traffic (Clarksons Research), air T-km (IATA). Note: EU rail T-km coverage (BEL, GRC and MLT not included. AUT, DEU and ISR 3 quarters). Road T-km coverage (DEU, IRL, ITA, MLT, and GBR not included. AUT, BEL, GRC, and LUX 3 quarters). Road T-km in Russia includes only national.

## Air freight volumes indicate continued growth in 2017

Air freight, considered a leading indicator for overall economic performance, started to grow in the second quarter of 2016 in the United States after slowing down below the pre-crisis level in 2015, and it has continued to grow through the end of 2017. Similarly, in the EU28, air freight volumes were stagnant around pre-crisis levels during 2015, but started to recover as of the second quarter of 2016 and have continued to show growth throughout 2017, according to preliminary seasonally adjusted data. Total external trade by sea, measured in tonnes of goods carried, continued to grow in the EU28 above the pre-crisis levels, and the US trade by sea just barely surpassed pre-crisis levels in 2017 for the first time since the crisis occurred.

### External trade by sea and air, percentage change from June 2008 (Tonnes, monthly trend, seasonally adjusted)

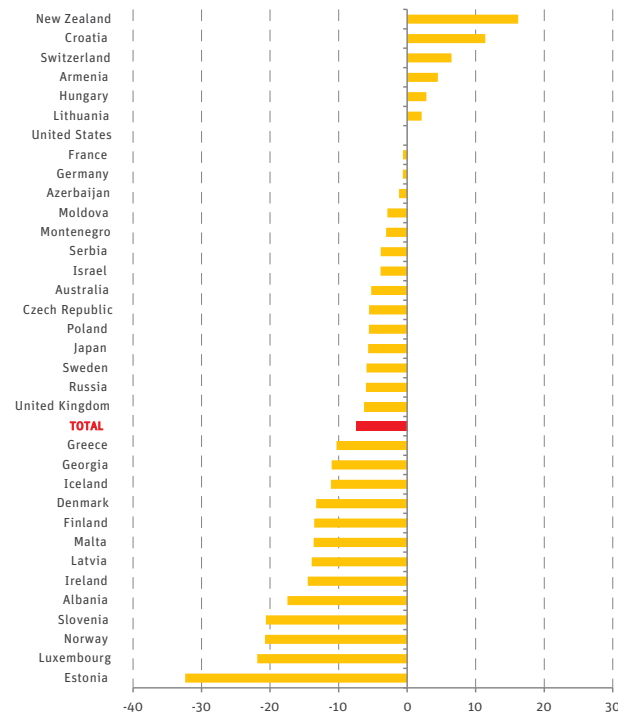


Source: International Transport Forum.

## Road fatalities in ITF countries continued to fall in 2017

The 21<sup>st</sup> century has begun with the lowest levels of road deaths since systematic reporting began in most member countries of the International Transport Forum. In 2017, the number of people killed on roads slightly decreased in the 35 countries for which preliminary data are available, continuing the on-going downward trend. Indeed, only 6 of the countries showed an increase in fatalities, as compared to the 16 countries that saw a rise in fatalities in 2016. The downward trend in fatalities is mainly driven by European countries (-3.7%). In countries with a low number of people killed on the roads, relatively small changes in fatalities have larger impacts on figures for annual changes.

### Number of fatalities in 2017 (% change from the previous year)



Source: International Transport Forum. Only three quarters of data for the US and the UK.

# Key Transport Statistics 2017 Data

# 2018

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### International Transport Forum

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Countries	RAIL										ROAD										INLAND WATERWAYS											
	Goods Transport (million T-km)						Passengers Carried (million P-km)	Goods Transport (million T-km)						Traffic (million V-km)	First Registration (number)				Fuel Deliveries (1000 Tons)				Road Accident Fatalities (number)		Goods Transport (million T-km)							
	National		International		Total			National		International		Total			Passenger Cars		Goods Vehicles		Motor Petrol		Motor Diesel		2017	Δ%	National		International		Total			
	2017	Δ% 17/16	2017	Δ% 17/16	2017	Δ% 17/16	2017	Δ% 17/16	2017	Δ% 17/16	2017	Δ% 17/16	2017	Δ% 17/16	2017	Δ% 17/16	2017	Δ% 17/16	2017	Δ% 17/16	2017	Δ% 17/16	2017	Δ% 17/16	2017	Δ% 17/16	2017	Δ% 17/16	2017	Δ% 17/16		
Albania	26	188.9	22	266.7	48	220.0	3	0.0														222	-17.5			4	8.1	4	8.1			
Armenia									727	14.5			727	14.5								279	4.5									
Australia															915 658	-1.3	273 458	9.0	13 453	1.1	23 650	8.8	1 226	-5.3								
Austria	3 356	3.7	13 254	23.0	16 610	18.5			12 216	3.0	7 083	-4.9	19 299	-0.1	269 878	7.0	33 956	10.0							30	-41.4	1 992	4.2	2 022	3.1		
Azerbaijan	882	-9.4	3 752	-11.0	4 634	-10.7	467	4.2	15 927	2.2	407	4.9	16 334	2.3	7 749	31.9	907	87.8	1 300	0.0	1 300	18.2	750	-1.2			4 416	47.1	4 416	47.1		
Belgium									12 506	-10.3	8 060	-12.4	20 566	-11.1	553 692	1.4	80 943	12.2														
Bulgaria	2 784	17.8	1 142	6.8	3 926	14.4	1 437	-1.4	8 326	13.6	26 858	-4.3	35 184	-0.6	2 740	-3.2	3 193	37.7	12 494	-0.8					35	85.6	349	30.2	383	33.8		
Canada	277 943	0.6	129 936	7.7	407 879	2.8	1 535	11.2																								
Croatia	934	11.1	1 658	25.7	2 592	20.0	737	-12.1	4 199	5.4	7 634	3.8	11 833	4.4	42 137	4.9	6 768	-8.4					342	11.4	13	-40.3	21	-11.4	34	-25.2		
Czech Republic	5 497	3.2	10 233	-0.6	15 731	0.7	9 515	7.7	21 899	-1.8	22 374	-20.1	44 274	-12.0	54 558	3.1	269 622	4.6	28 231	-3.9	1 600	-0.2	4 896	3.4	576	-5.6	22	-27.2	3	-41.8	25	-29.6
Denmark	164	-11.4	2 496	4.5	2 660	3.3	6 623	-0.5	12 561	-3.0	2 954	-1.9	15 515	-2.8	1 495	-3.2	221 483	-0.4	40 469	-2.2			183	-13.3								
Estonia	674	17.4	1 653	-6.3	2 327	-0.5	367	16.1	1 553	-13.3	4 321	-12.3	5 874	-12.6			25 625	11.0	5 830	10.8			48	-32.4								
Finland	6 464	6.1	3 854	14.9	10 318	9.2	4 271	10.4	26 329	7.1	1 648	-27.3	27 977	4.2			118 587	-0.3			1 434	-1.1	2 584	2.4	223	-13.6	119	16.1		119	16.1	
France	20 506	0.1	12 846	6.3	33 352	2.4	78 874	7.5	156 434	8.5	6 677	-1.8	163 112	8.0	208 721	2.5	2 079 511	4.8	51 756	6.9	7 655	3.9	34 690	-0.2	3 456	-0.6	3 963	-4.9	2 750	3.2	6 713	-1.8
FYROM	2	-33.3	274	25.1	276	24.3	59	-29.8	1 354	15.3	9 497	0.9	10 851	2.5	902	-0.2																
Georgia	2 963	-13.5			2 963	-13.5	597	9.6	683	1.4			683	1.4			63 478	-19.6	5 064	19.4			517	-11.0								
Germany	42 663	0.4	42 964	-4.2	85 627	-2.0	95 238	1.7							3 441 262	2.7	306 609	3.7					3 186	-0.6	7 947	-5.1	33 477	-1.3	41 424	-2.0		
Greece									11 706	-6.7	9 550	199.5	21 256	35.1	1 878	11.1	128 829	22.2	24 391	14.6			739	-10.3								
Hungary	1 991	26.1	9 246	3.3	11 237	6.7	7 666	0.2	12 075	1.9	27 444	-2.5	39 519	-1.2			122 099	20.4	28 304	-3.1	1 340	-0.1	3 624	11.5	624	2.8	6	38.4	1 987	0.8	1 993	0.9
Iceland																	21 213	14.6	387	34.8			16	-11.1								
Ireland	100	4.2			100	4.2	2 122	6.6									131 356	-10.4	26 458	-13.8	945	-14.1	2 949	18.0	159	-14.5						
Israel	1 052	0.1			1 052	0.1	2 081	3.4									274 914	-0.9	22 063	-1.0			322	-3.9								
Italy	21 797	11.8			21 797	11.8	52 875	3.6					83 726	2.2	1 533 324	9.0	129 350	0.4	6 900	-6.8	25 800	-1.1										
Japan	21 721	2.3			21 721	2.3	436 130	1.3	157 786	3.5			157 786	3.5	545 541	-0.9	4 363 947	5.8	771 441	2.9	28 470	-1.5	15 940	-1.5	4 431	-5.7						
Kazakhstan													1 676	44.4					4 100	0.0	4 700	-7.8										
Korea															1 318 618	-0.4	243 978	5.1	8 700	2.4	17 400	1.2										
Latvia	406	3.8	14 608	-5.6	15 014	-5.4	596	2.1	3 240	15.4	11 732	2.7	14 972	5.2	1 217	6.1	17 055	2.1	4 099	-0.5	190	-13.6	870	3.6	136	-13.9						
Lithuania	3 772	3.5	11 641	14.7	15 413	11.8	409	3.3	3 184	7.2	35 915	28.2	39 099	26.2	2 890	21.2	168 060	19.9	17 397	10.9			192	2.1	0	-66.7			0	-66.7		
Luxembourg	19	-13.6	195	-3.0	214	-4.0	438	4.8	536	-1.7	4 837	2.1	5 373	1.7	438	0.0	52 775	4.4	5 892	5.2			1 600	0.0	25	-21.9		148	-7.4	148	-7.4	
Malta														1 470	0.7	7 776	6.0	738	-0.5			19	-13.6									
Mexico	11 285	-75.4	19 004	-75.4	30 289	-75.4																										
Moldova	157	36.5	814	20.1	971	22.4	99	-18.2	550	12.0	3 108	14.3	3 658	14.0			42 350	140.6	4 450	12.8			302	-2.9	0	0.0			0	0.0		
Montenegro	169	50.9			169	50.9	60	-28.6	60	-13.0	43	-15.7	103	-14.2			18 571	16.6	2 318	13.7			63	-3.1								
Netherlands	471	11.9	6 178	-0.7	6 649	0.1	18 437	2.5	32 963	-2.9	34 549	2.1	67 512	-0.4			414 328	8.3	88 110	2.7	4 100	2.5	6 500	3.2			13 221	-1.8	36 214	0.8	49 435	0.1
New Zealand	3 619	-13.6			3 619	-13.6											337 295	12.3	8 015	25.3	1 798	2.1	2 099	4.1	380	16.2						
Norway	2 697	14.8	1 199	6.4	3 896	12.1	3 605	-1.9	13 668	-0.9	1 960	7.8	15 628	0.1			158 650	2.6	6 245	4.4	1 200	0.0	3 300	6.5	107	-20.7						
Poland	38 431	8.5	16 291	7.1	54 722	8.1	19 897	8.4	130 259	14.8			130 259	14.8			490 651	17.4	88 047	2.5	4 400	15.8	15 600	19.1	2 825	-5.6	501	-28.6		501	-28.6	
Portugal	2 224	6.3	518	-2.1	2 742	4.6	4 392	5.9	10 588	1.4	23 270	-4.0	33 858	-2.4			222 129	7.1	44 223	10.5	1 021	-3.0	4 732	2.3								
Romania	10 045	0.0	3 738	7.2	13 783	1.8	5 096	14.3	13 547	3.1	41 156	17.5	54 703	13.6			106 873	12.3	37 445	1.6					3 304	-3.0	9 215	-5.5	12 519	-4.8		
Russia	2 493 428	6.4			2 493 428	6.4	123 096	-1.2	253 031	2.1							2 497 645	26.3	267 337	50.0	33 700	-3.2	26 000	-7.0	19 088	-6.0	67 171	0.0	35 878	-6.0	103 049	-2.2
Serbia	531	-16.9	2 758	12.8	3 289	6.6	377	-14.1	626	-9.3	4 356	20.7	4 982	15.9	380	5.0	17 990	20.2	5 501	34.6			100	0.0	574	-3.9	56	-35.6	664	-20.9	720	-22.3
Slovakia	780	-6.8	6 791	2.1	7 571	1.1	3 944	10.2	6 291	11.3	29 071	-4.5	35 362	-2.1												1	-13.3	686	-0.1	688	-0.1	
Slovenia	629	9.0	3 818	12.8	4 447	12.2	650	-4.4	2 310	8.2	18 504	11.6	20 814	11.2			72 477	11.7	12 084	13.8	420	5.0	1 480	-1.3	104	-20.6						
Spain	6 611	0.7			6 611	0.7	26 058	3.0	154 619	6.7	76 486	6.1	231 105	6.5			1 341 627	9.1	207 615	8.5	4 863	2.3	23 047	2.6								
Sweden	13 058	0.1	8 399	0.4	21 456	0.2	13 200	3.1	38 553	-1.8	3 295	-3.4	41 848	-2.0	57 517	1.6	392 728	1.2	65 030	6.5	2 425	-2.8	3 976	30.3	254	-5.9						
Switzerland	10 685	-8.3			10 685	-8.3	19 582	-0.5									315 032	-1.3	37 499	7.8	2 374	-2.5	2 802	2.1	230	6.5	40	35.7	1	67.4	41	36.7
Turkey	12 346	12.5	416	-8.2	12 762	11.7	4 517	4.4	262 739	3.8			262 739	3.8			127 997	7.0	741 902	-0.6	236 611	6.4	2 303	3.3	23 777	8.2						
United Kingdom	17 167	0.7			17 167	0.7	65 817	1.2							394 417	0.7	2 509 330	-5.9	50 701	-1.2	11 756	-1.6	24 901	1.0			1 286	-6.3				
United States	2 448 480	5.3			2 448 480	5.3	10 563	0.7							5 164 588	1.2	6 332 925	-10.9			398 700	-0.3			27 650	0.1						