Schweizerische Eidgenossenschaft Confédération suisse Confederazione Svizzera Confederaziun svizra Federal Department of the Environment, Transport, Energy and Communications DETEC Federal Office for Spatial Development ARE Fundamental Policy Questions

## **Transport Outlook 2050**

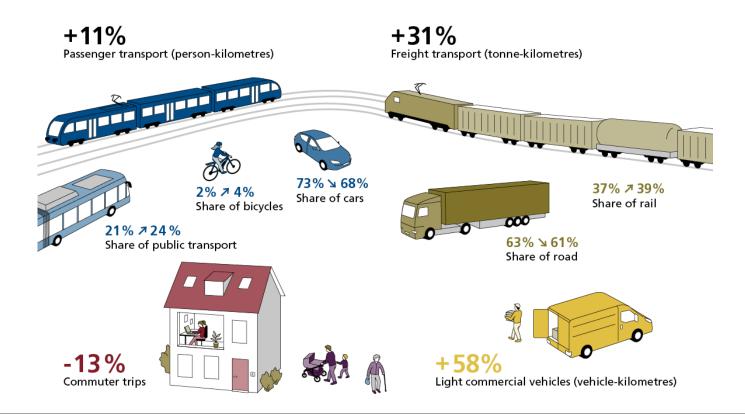
#### Switzerland

11<sup>th</sup> ITF TRANSPORT STATISTICS MEETING, 14 April 2025

# An important piece of work

- Used by planners
  - Confederation: transport policy and spatial planning, energy outlook
  - Cantons and municipalities
  - Private industry and research community
- Supervised by
  - The Federal Department (DETEC)
  - An advisory group as well as a sounding board (associations, interest groups and other stakeholders)

#### Switzerland: 2017 – 2050



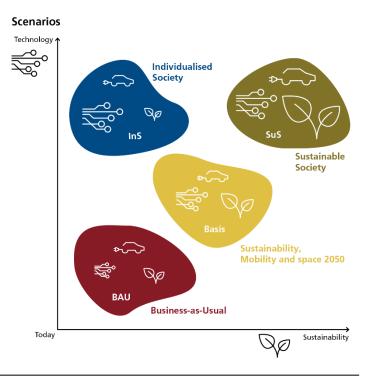
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### «If – then» scenarios

- Business-as-Usual:
  - Continuation of present situation
- Basis:

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- BaU plus a set of transport policy measures
- Relevant for infrastructure planning
- No direct targets assumed (such as a desired modal-split)

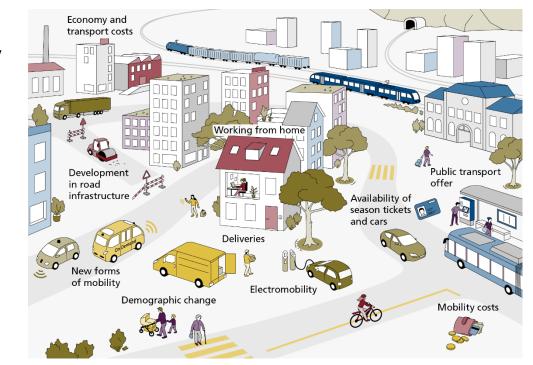


### Available data and assumptions

• Official data:

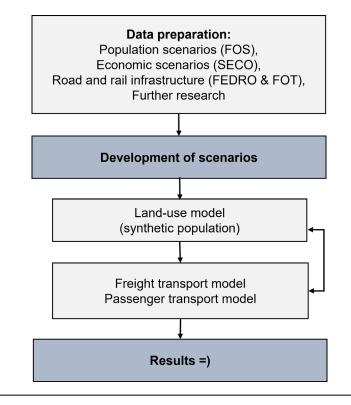
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- Microcensus Mobility and Transport
- Population and economic growth
- Infrastructure
- Recent research
- Still need to make critical assumptions



# Modelling approach

- Land-use model:
  - Agent-based
- Passenger transport model:
  - Macroscopic, ~ 8'000 zones
  - Implemented in PTV Visum
- Freight transport model:
  - Regressions
  - Trip assignment in passenger transport model



### Learnings

- «Inbetween science and politics»
  - Idea: the transport outlook provides a solid instrument for transport planning and policy
  - However: discussion of assumptions and scenarios is political
  - -> fewer scenarios, and more sensitivities
- «Model complexity versus usability»
  - High model runtime (cannot link land-use and transport models currently)
  - Simpler model? Or activity-based / agent-based models?
- Updates: how often should an outlook be updated?

### Thank you for your attention!

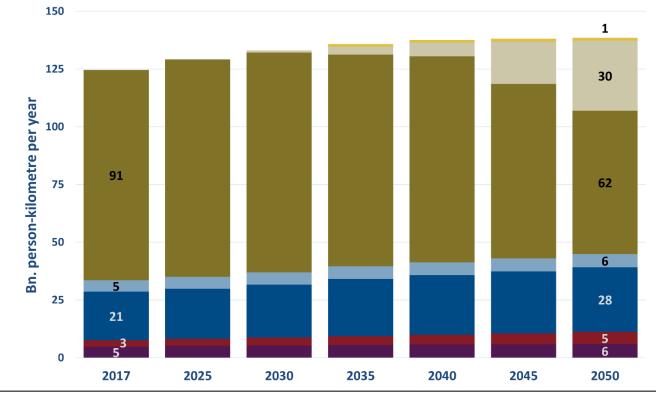
Want more details?

https://www.are.admin.ch/are/en/home/mobility/data/transportoutlook.html

Reach out: thomas.schatzmann@are.admin.ch

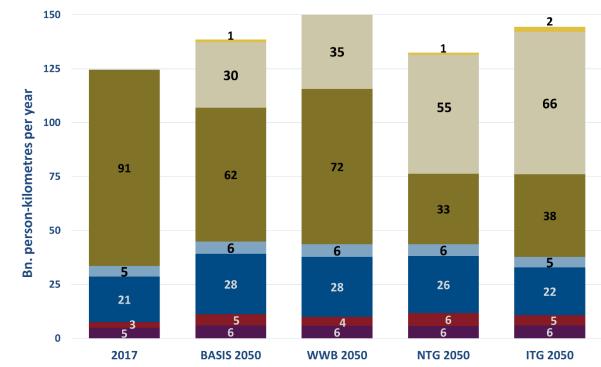
#### Appendix – passenger transport

■ Walk ■ Bicycle ■ PT (Train) ■ PT (Tram, Bus) ■ Car ■ AV ■ On-Demand



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### Appendix – passenger transport 2



■ Walk ■ Bicycle ■ PT (Train) ■ PT (Tram, Bus) ■ Car ■ AV ■ On-Demand

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### Appendix – freight transport

